

GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	21590	3.83
GIFT NIFTY	22822	1.73
NIKKEI 225	53155	4.10
HANGSENG	25373	2.34

CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	95.14	0.08
JPY /INR	59.50	-0.83
GBP/INR	126.20	-0.31
EUR/INR	109.57	-0.14

INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	22379	-1.93
SENSEX	72084	-2.04
NIFTY BANK	50393	-3.60

MCX

Commodity	Prev. Close	% Chg
GOLD	150834	0.05
SILVER	241456	5.46
ZINC	319.25	-0.06
CRUDE OIL	9703	1.42
NATURAL GAS	273	-0.47
ALUMINIUM	352.25	-0.10
COPPER	1165	0.11
LEAD	195.55	0.23

INDIAN ADRs

Company	Last Price	%Chg
WIPRO	2.12	2.42
INFY	13.51	1.96
DR REDDY	13.85	2.90
HDFCBANK	24.88	3.24
ICICIBANK	25.90	2.78

STOCK TO WATCH

Jubilant FoodWorks The board has approved the non-renewal of development rights granted under the Multiple Unit Development Franchise Agreement (MUDFA) for the Dunkin' brand in India upon expiry of its current term on December 31, 2026. undertake actions in an orderly and phased manner with respect to its existing Dunkin' operations. **G R Infraprojects** The company has received a Letter of Acceptance for the upgradation of an existing two-lane carriageway to a four-lane divided carriageway on a section of NH-56 in Gujarat under the HAM model. **Swaraj Engines** The board has appointed Sanjay Kshirsagar as Chief Executive Officer (Designate), effective April 10.

TOP NEWS

LPG supply concerns: Eternal, Jubilant Food, other restaurant-related stocks fall up to 7% .

Aluminium firms' shares rise amid Middle East war; Hindalco, Nalco, Vedanta gain up to 5.5%

Bank Nifty crashes 3% as RBI seeks to curb forex speculation; AU SFB, Yes Bank lead losses .

Bond yields steady as government surprises with lower-than-expected H1 borrowing .

Dilip Buildcon shares rise on LoA worth Rs 698.5 crore from Gujarat govt .

Thermax share price gains after arm wins order worth Rs 1,600 crore .

Kotak restructures portfolio post sell-off; adds DLF, Info Edge, Coforge .

Washington State Investment Board buys Rs 59 crore worth Mahanagar Gas shares; Motilal Oswal MF picks up 0.5% stake in Apollo Micro Systems .

Smallcap jewellery stock in focus on signing MoU with NSDC .